



Date: 8th January, 2024

The Manager,
Listing Department,
Listing Department,
Listing Department,
Listing Department,
Listing Department,
Listing Department,
Back Exchange of India Limited
Exchange Plaza, C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

M

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Symbol: SAREGAMA Scrip Code: 532163

Sub: Update on Scheme of Arrangement between Saregama India Limited ('Demerged Company' or 'SIL') and Digidrive Distributors Limited ('Resulting Company' or 'DDL') and their respective shareholders and creditors ('Scheme').

Ref: Our letters dated 30th March, 2022, 18th November, 2022, 19th November, 2022, 14th April, 2023, 22nd June, 2023, 26th June, 2023, 13th July, 2023, 15th July, 2023, 04th August, 2023.

This is to inform you that in furtherance to our intimations in the captioned matter, wherein we had informed that in terms of the Scheme, the demerger, transfer and vesting of the Demerged undertaking (as defined in the Scheme) from the Demerged Company into the Resulting Company, on a going concern basis was made effective on 12th July 2023. Further, in terms of Clause 7 of the Scheme, the Resulting Company on 31st July, 2023 had issued and allotted 3,85,61,898 Equity shares of Rs. 10/- (Rupees Ten only) each to the Shareholders of the Company whose names has been entered into the Register of Members and records of the depository on 27th July, 2023.

In this regard, we wish to inform you that the listing and trading approvals for 3,85,61,898 fully paid-up Equity Shares of Rs. 10/- each of the Resulting Company were received from the National Stock Exchange of India Limited ('NSE') vide letter No. NSE/LIST/118 dated 8th January, 2024 and BSE Limited ('BSE') vide letter No. 20240108-16 dated 8th January, 2024. NSE and BSE are hereinafter collectively referred to as 'Stock Exchanges'.

The abovementioned equity shares would be available for trading on both the Stock Exchanges effective from 10th January, 2024. The details of the equity shares with respect to the trading are hereunder:





Name of the Company: Digidrive Distributors Limited

ISIN : INE0PSC01024 NSE Symbol : DIGIDRIVE BSE Scrip Code : 544079

We also enclose a copy of the listing and trading approval received from Stock Exchanges for your information.

You are requested to kindly take the aforementioned on record and oblige.

Yours faithfully,

For **SAREGAMA INDIA LIMITED**

Priyanka Motwani Company Secretary and Compliance Officer

Encl: As above

NOTICES

| Notice No. | 20240108-16 | Notice Date | 08 Jan 2024 | | | |
|-------------|--|-------------|-------------|--|--|--|
| Category | Company related | Segment | Equity | | | |
| Subject | Listing of Equity Shares of Digidrive Distributors Limited | | | | | |
| Attachments | Annexure I.pdf | | | | | |

Content

Trading Members of the Exchange are hereby informed that effective from <u>Wednesday</u>, <u>January 10</u>, <u>2024</u>, the equity shares of <u>Digidrive Distributors Limited</u> shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

| Name of the Company | Digidrive Distributors Limited | | | | | |
|----------------------------|---|--|--|--|--|--|
| Registered Office | 33, Jessore Road, Dum Dum, Kolkata | | | | | |
| | West Bengal – 700 028 | | | | | |
| | Telephone: +91 3325512984 | | | | | |
| | E-mail ID: digidrive.sec@rpsg.in | | | | | |
| | Website: www.digidrivelimited.com | | | | | |
| Company Secretary & | Ms. Kriti Jain | | | | | |
| Compliance Officer | Telephone: +91 3325512984 | | | | | |
| | E-mail ID: kriti.jain@rpsg.in | | | | | |
| Securities | 3,85,61,898 Equity shares of Rs. 10/- each allotted pursuant to | | | | | |
| | Scheme of Arrangement | | | | | |
| Distinctive numbers | 1 - 38561898 | | | | | |
| Scrip Code | 544079 | | | | | |
| Group | Τ | | | | | |
| Market Lot | 1 | | | | | |
| Face Value & Paid up value | Rs. 10/- each fully paid | | | | | |
| Scrip ID on BOLT System | <u>DIGIDRIVE</u> | | | | | |
| Abbreviated name on BOLT | DIGIDRIVE | | | | | |
| ISIN No. | INEOPSC01024 | | | | | |
| Lock-in | Quantity Dist. Nos. Lock in upto | | | | | |
| | NA . | | | | | |

- 1. The brief particulars of the Scheme of Arrangement are as mentioned below:
- a) The Scheme of Arrangement filed by the Company was approved by NCLT Kolkata Bench vide its Order dated 22.06.2023
- b) Appointed Date: 01.04.2022c) Effective date: 12.07.2023d) Date of Allotment: 31.07.2023
- e) Pursuant to the Scheme of Arrangement between Saregama India Limited (Demerged Company) and Digidrive Distributors Limited (Resulting Company) and their respective Shareholders and Creditors, sanctioned by NCLT Kolkata Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of the Demerged Undertaking being the E-Commerce Distribution Business of Saregama India Limited, Digidrive Distributors Limited issued and allotted Equity Shares to the shareholders of Saregama India Limited in the following proportion:

"1 (One) Fully Paid-Up Equity Share of Rs. 10/- each of Digidrive Distributors Limited issued and allotted for every 5 (Five) Fully Paid- Up Equity Share of Rs. 1/- each held in Saregama India Limited"

Prior to the Scheme, the paid-up Equity Capital of Digidrive Distributors Limited was Rs 1,00,000/- consisting of 1,00,000 equity shares of Face Value of Rs.1/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Digidrive Distributors Limited, post Arrangement is Rs. 38,56,18,980/- consisting of 3,85,61,898 equity shares of face Value of Rs. 10/- each fully paid.

- As per Exchange Notice No. 20230721-50 dated 21.07.2023, Saregama India Limited had fixed Record date as 27.07.2023 for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at https://www.bseindia.com/corporates/soa.aspx
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited

C- 101, 247 Park, LBS Marg, Vikroli (West), Mumbai 400083

Ph. No: +91 8108116767

E-mail ID: rnt.helpdesk@linkintime.co.in

Website: www.linkintime.co.in

. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.





National Stock Exchange Of India Limited

Ref: NSE/LIST/118 January 08, 2024

The Company Secretary 33, Jessore Road, Dum Dum, Kolkata – 700 028 West Bengal, India

Kind Attn: Ms. Kriti Jain

Dear Madam,

Re.: Listing of Equity Shares of Rs. 10 /- each of Digidrive Distributors Limited

This is with reference to your application for the listing of equity shares of Digidrive Distributors Limited on the Exchange. We are pleased to inform you that the equity shares of the Company shall be listed and admitted to dealings on the Exchange w.e.f. January 10, 2024 as per the details given below:

| Sr. No. | Description of Securities | Symbol | No. of Securities | Mkt. Lot | Distinctive Numbers |
|------------|--|-----------|----------------------|-------------|------------------------|
| | Equity shares of Rs. 10 /- each allotted pursuant to Scheme of Arrangement | DIGIDRIVE | 38561898 | 1 | 1 to 38561898 |

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various regulations of the Listing Regulations, 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under the Listing Regulations, 2015 be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/) for quicker and efficient processing of your submissions.

The company shall ensure submission of financial results in accordance with Reg. 33(3)(j) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jalpa Mehta

Manager

P.S. Checklist of all the further issues is available on website of the Exchange at the following URL https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

This Document is Digitally Signed



Signer: JALPA SAUMIL MEHTA Date: Mon, Jan 8, 2024 18:02:20 IST Location: NSE