



**RP - Sanjiv Goenka  
Group**  
Growing Legacies



Date: April 18, 2022

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Maharashtra, India

**BSE Scrip Code: 532163**

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme**

**Ref.: Scheme of Arrangement between Saregama India Limited ("Company" or "Demerged Company") and Digidrive Distributors Limited ("Resulting Company") and their respective shareholders and creditors ("Scheme")**

I, Kamana Goenka, Company Secretary & Compliance Officer of the Company, hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation.
- b) There has not been any past defaults of listed debt obligations by Saregama India Limited and Digidrive Distributors Limited, respectively.

Thanking you,

Yours faithfully,

For **SAREGAMA INDIA LIMITED**

**Kamana Goenka**  
Company Secretary & Compliance Officer

